

ASTRAL POLY TECHNIK LIMITED

CIN : L25200GJ1996PLC029134

Registered & Corporate Office : 207/1, Astral House, B/h. Rajpath Club, Off. S.G. Highway, Ahmedabad - 380 059, Gujarat, India.

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11th February, 2020.

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

To
BSE Ltd.
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

NSE Scrip Symbol: ASTRAL

BSE Scrip Code: 532830

Dear Sir/Madam,

Sub: Press Release.

Kindly find enclosed herewith Press Release with respect to Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2019.

We kindly request you to take the same on record.

Thanking You,

Yours faithfully,

For Astral Poly Technik Limited



Krunal Bhatt
Company Secretary

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Astral Poly Technik delivers Consolidated top-line growth of 12.49% & PAT growth of 46.78% for 9M 2019-20.

Ahmedabad, Gujarat- February 11, 2020 Astral Poly Technik Limited, pioneer in manufacturing of CPVC pipes & fittings announced the financial results for the Quarter and nine months ended on December 31, 2019.

Overview of Consolidated Results for Q3 2019-20 v/s Q3 2018-19 & 9M 2019-20 v/s 9M 2018-19:

(Rs. In Mn)						
Particulars	Q3 2019-20	Q3 2018-19	% Change	9M 2019-20	9M 2018-19	% Change
Revenue from operations	6,641	6,302	5.38%	19,490	17,326	12.49%
EBDITA	1,198	977	22.62%	3,413	2,769	23.26%
EBDITA (% of net sales)	18.04%	15.50%		17.51%	15.98%	
PBT	873	748	16.71%	2,410	1,918	25.65%
PBT (% of net sales)	13.15%	11.87%		12.37%	11.07%	
PAT (Before OCI)	679	522	30.08%	1,980	1,349	46.78%
PAT (% of net sales)	10.22%	8.28%		10.16%	7.79%	
Cash Profit	953	743	28.26%	2,770	1,940	42.78%
Cash Profit (% of net sales)	14.35%	11.79%		14.21%	11.20%	
Basic / Diluted EPS (In Rs.)	4.49	3.45	30.14%	13.06	8.89	46.91%

Overview of Pipe and Adhesive Business Results for Q3 2019-20 v/s Q3 2018-19 & 9M 2019-20 v/s 9M 2018-19:

Pipe Business :

(Rs. In Mn)						
Particulars	Q3 2019-20	Q3 2018-19	% Change	9M 2019-20	9M 2018-19	% Change
Revenue from operations	5,200	4,884	6.47%	15,371	13,101	17.33%
EBDITA	1,022	809	26.33%	2,838	2,177	30.36%
EBDITA (% of net sales)	19.65%	16.56%		18.46%	16.62%	
PBT	764	612	24.84%	2,014	1,454	38.51%
PBT (% of net sales)	14.69%	12.53%		13.10%	11.10%	
PAT (Before OCI)	577	395	46.08%	1,615	946	70.72%
PAT (% of net sales)	11.10%	8.09%		10.51%	7.22%	
Cash Profit	805	579	39.03%	2,272	1,432	58.66%
Cash Profit (% of net sales)	15.48%	11.86%		14.78%	10.93%	
Basic / Diluted EPS (In Rs.)	3.83	2.62	46.18%	10.72	6.28	70.70%
Installed Capacity p.a. (In M.T.)	2,20,989	1,74,801		2,20,989	1,74,801	
Sales (In M.T.)	32,053	27,882	14.96%	98,402	77,608	26.79%
Production (In M.T.)	31,637	27,563	14.78%	99,990	77,132	29.64%

During the previous year 'Rex Polyextrusion Private Limited' was amalgamated with the Company with effect from July 10, 2018, hence result for the nine months ended on December 31, 2019 and December 31, 2018 are not comparable to that extent.

Adhesive Business :**(Rs. In Mn)**

Particulars	Q3 2019-20	Q3 2018-19	% Change	9M 2019-20	9M 2018-19	% Change
Revenue from operations	1,559	1,519	2.6%	4,484	4,510	-0.6%
EBDITA	187	164	14.0%	599	605	-1.0%
EBDITA (% of net sales)	12.0%	10.8%		13.4%	13.4%	

To view the results, please click on the link given below:

<http://www.astralpipes.com/investorrelation.aspx>

Media Contact Details

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