



ASTRAL POLY TECHNIK LIMITED

CIN: L25200GJ1996PLC029134

Registered & Corporate Office: 207/1, Astral House, B/h. Rajpath Club, Off. S.G. Highway, Ahmedabad - 380 059, Gujarat, India. Phone: +91 79 6621 2000 Fax: +91 79 6621 2121 E-mail: info@astralpipes.com Website: www.astralpipes.com

13th November, 2017

BSE Limited

P I Towers **Dalal Street**

Mumbai - 400001

National Stock Exchange of India Limited

"Exchange Plaza"

Bandra-Kurla Complex

Bandra(E)

Mumbai - 400051

Dear Sir/Madam,

Sub: Press Release.

Kindly find enclosed herewith Press Release with respect to Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2017.

We kindly request you take the same on record.

Thanking You.

Yours faithfully,

For Astral Poly Technik Limited

Krunal Bhatt

Company Secretary

Encl: a.a.

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Astral Poly Technik delivers consolidated top-line growth of 19% & PBT growth of 34% for Q2 2017-18

Ahmedabad, Gujarat- November 13, 2017 Astral Poly Technik Limited, pioneer in manufacturing of CPVC pipes & fittings announced the financial results for the Quarter and six months ended on September 30, 2017.

Overview of Consolidated Results for Q2 2017-18 v/s Q2 2016-17

(Rs. In Mn)

Particulars	Q2 2017-18	Q2 2016-17	% Change	
Revenue from operations (Gross of Excise and GST)	6,095	4,891	•	
Less : Excise duty/GST	897	540		
Revenue from operations (net)	5,198	4,351	19.47%	
EBDITA	775	584	32.71%	
EBDITA (% of net sales)	14.91%	13.42%		
PBT	562	419	34.13%	
PBT (% of net sales)	10.81%	9.63%		
PAT (Before OCI)	392	301	30.23%	
PAT (% of net sales)	7.54%	6.92%		
Cash Profit	534	430	24.19%	
Cash Profit (% of net sales)	10.27%	9.88%		
Basic / Diluted EPS (In Rs.)	3.26	2.53	28.85%	

Overview of Standalone Results for Q2 2017-18 v/s Q2 2016-17

(Rs. In Mn)

	(1/3/ 11/ 14/1)					
Particulars	Q2	Q2	%			
	2017-18	2016-17	Change			
Revenue from operations (Gross of Excise and GST)	4,730	3,723	**			
Less : Excise duty/GST	729	386				
Revenue from operations (net)	4,001	3,337	19.90%			
EBDITA	585	442	32.35%			
EBDITA (% of net sales)	14.62%	13.25%				
PBT	410	310	32.26%			
PBT (% of net sales)	10.25%	9.29%				
PAT (Before OCI)	266	215	23.72%			
PAT (% of net sales)	6.65%	6.44%				
Cash Profit	381	319	19.44%			
Cash Profit (% of net sales)	9.52%	9.56%				
Basic / Diluted EPS (In Rs.)	2.22	1.80	23.33%			
Installed Capacity p.a. (In M.T.)	1,37,708	1,27,762				
Sales (In M.T.)	26,070	20,522	27.03%			
Production (In M.T.)	24,893	20,294	22.66%			

Key Highlights of Adhesives Business:

(Rs. In Mn)

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PARTICULARS	Q2 2017-18	Q2 2016-17	%	Q2 2017-18	Q2 2016-17	%	Q2 2017-18	Q2 2016-17	%
SALES (net)	907	748	21.26%	366	360	1.67%	1,273	1,108	14.89%
EBDITA	166	142	16.90%	20	13	53.84%	186	155	20.00%
EBDITA %	18.30%	18.98%		5.46%	3.61%		14.61%	13.99%	

Astral Pipes Limited - a JV at Kenya, where the company has 37.5% stake, has recorded sales revenue of Rs. 153.70 Mn for the six months ended June 30, 2017.

Construction activity at Ghiloth Plant (Rajasthan) and Hosur plant (Tamilnadu) are going on with full swing. We are targeting to commission production from Q4 2017-18 and Q1 2018-19 respectively.

Construction of new state of art building is successfully completed under Astral Charitable Trust for carrying out CSR activities of the company such as Yoga, Reiki, Meditation, Day care for old people, medical facilities like physiotherapy, naturopathy, ayurvedic, homeopathy etc.

To view the results, please click on the link given below:

http://www.astralpipes.com/investorrelation.aspx

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